

Annette W. Jarvis, Utah Bar No. 1649
RAY QUINNEY & NEBEKER P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385
Telephone: (801) 532-1500
Facsimile: (801) 532-7543
Email: ajarvis@rqn.com

E-FILED on June 5, 2006

and

Lenard E. Schwartzer, Nevada Bar No. 0399
Jeanette E. McPherson, Nevada Bar No. 5423
SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Telephone: (702) 228-7590
Facsimile: (702) 892-0122
E-Mail: bkfilings@s-mlaw.com

Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor

Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor

Jointly Administered Under
Case No. BK S 06-10725-LBP

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor

In re:
USA SECURITIES, LLC,
Debtor

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

Date: June 21, 2006
Time: 9:30 a.m.

NOTICE OF FILING OF 13-WEEK CASH FORECAST

(AFFECTS ALL DEBTORS)

1 USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty
2 Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust
3 Deed Fund, LLC (collectively, the "Debtors") hereby file the attached 13-Week Cash Forecast.
4 This spreadsheet provides an updated cash forecast for the specified 13-week period.

5 Respectfully submitted this 5th day of June, 2006.

6
7 /s/ JEANETTE E. MCPHERSON
8 Lenard E. Schwartzer, Nevada Bar No. 0399
9 Jeanette E. McPherson, Nevada Bar No. 5423
10 SCHWARTZER & MCPHERSON LAW FIRM
11 2850 South Jones Boulevard, Suite 1
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13 and
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USA Commercial Mortgage Company, et al.

13-Week Cash Forecast

(\$ in thousands)

	13-Week Cash Forecast													Total 13 Weeks	
	Week Ending														
	6/4/2006	6/11/2006	6/18/2006	6/25/2006	7/2/2006	7/9/2006	7/16/2006	7/23/2006	7/30/2006	8/6/2006	8/13/2006	8/20/2006	8/27/2006		
USA Commercial Mortgage															
Cash Collections															
Collections															
Loan Origination Fees	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$900.0	\$0.0	\$0.0	\$0.0	\$0.0	\$900.0	
Other Collections	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.1	0.0	0.0	0.0	0.0	14.1	
Permanent Loan Closing Fees	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Collection of Pre-Paid Interest from Borrowers	0.0	10,308.8	0.0	4,803.1	1,118.6	0.0	148.5	0.0	0.0	0.0	0.0	0.0	0.0	16,379.0	
Interest Income from Collections Account	0.0	0.0	0.0	0.0	333.3	0.0	0.0	0.0	0.0	722.8	0.0	0.0	0.0	1,056.1	
Reimbursed Expenses from USA Capital Realty	0.0	0.0	0.0	0.0	0.0	125.0	0.0	0.0	0.0	125.0	0.0	0.0	0.0	250.0	
Loan Servicing Collections															
Estimated Service Fees	0.0	310.9	8.0	228.9	122.8	0.0	286.0	0.0	0.0	3.2	274.6	0.0	0.0	1,234.5	
Outstanding Origination, Extension and Closing Fees	0.0	36.5	277.5	629.4	640.5	0.0	101.9	0.0	0.0	203.8	183.8	0.0	0.0	2,073.3	
Total Cash Collections Operating Accounts	\$0.0	\$10,656.2	\$285.5	\$5,661.4	\$2,215.2	\$125.0	\$536.4	\$0.0	\$914.1	\$1,054.7	\$458.4	\$0.0	\$0.0	\$21,906.9	
Cash Disbursements															
Origination Expenses	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$6.5	\$0.0	\$0.0	\$0.0	\$0.0	\$6.5	
Operating Disbursements															
Salaries & Wages	0.0	60.0	0.0	45.0	0.0	45.0	0.0	45.0	0.0	45.0	0.0	45.0	0.0	285.0	
Payroll Related Benefits	7.4	10.2	0.0	7.7	6.3	7.7	0.0	7.7	0.0	14.0	0.0	7.7	0.0	68.4	
Rent	49.0	0.0	0.0	0.0	49.0	0.0	0.0	0.0	0.0	49.0	0.0	0.0	0.0	147.0	
Office Operating Disbursements	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	195.0	
Other Operating Disbursements	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	260.0	
Total Operating Disbursements	\$91.4	\$105.2	\$35.0	\$87.7	\$90.3	\$87.7	\$35.0	\$87.7	\$41.5	\$143.0	\$35.0	\$87.7	\$35.0	\$961.9	
Bankruptcy Related Disbursements															
Professional Fees (see schedule for detail)	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$2,586.2	\$0.0	\$0.0	\$0.0	\$0.0	\$3,426.0	
Trustee Fees	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.0	0.0	0.0	0.0	0.0	18.0	
Other															
Employee Retention Costs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Noticing Agent	0.0	112.5	0.0	0.0	69.4	0.0	0.0	0.0	0.0	82.6	0.0	0.0	0.0	264.5	
Appraisal Fees	0.0	100.0	0.0	0.0	100.0	0.0	0.0	0.0	100.0	0.0	0.0	0.0	0.0	300.0	
Other (security)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Post-Petition Financing															
Fees for Post-Petition Financing	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Legal Counsel Fees & Disbursements	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Total Bankruptcy Related Disbursements	\$0.0	\$212.5	\$0.0	\$0.0	\$169.4	\$0.0	\$0.0	\$0.0	\$2,695.2	\$82.6	\$0.0	\$0.0	\$848.7	\$4,008.4	
Total Cash Disbursements Operating Accounts	\$91.4	\$317.7	\$35.0	\$87.7	\$259.7	\$87.7	\$35.0	\$87.7	\$2,736.8	\$225.5	\$35.0	\$87.7	\$883.7	\$4,970.4	
NET CHANGE IN CASH	(\$91.4)	\$10,338.6	\$250.5	\$5,573.7	\$1,955.5	\$37.4	\$501.4	(\$87.7)	(\$1,822.7)	\$829.2	\$423.4	(\$87.7)	(\$883.7)	\$16,936.6	
Cash Position - USA Commercial Mortgage Estate															
Total Cash and Cash Equivalents at Beginning of Period	\$1,377.3	\$1,286.0	\$11,624.6	\$11,875.0	\$17,448.8	\$19,404.3	\$19,441.6	\$19,943.0	\$19,855.4	\$18,032.7	\$18,861.9	\$19,285.3	\$19,197.6	\$1,377.3	
Pre-Petition Cash Payments	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Net (Decrease) Increase in Cash and Cash Equivalents	(91.4)	10,338.6	250.5	5,573.7	1,955.5	37.4	501.4	(87.7)	(1,822.7)	829.2	423.4	(87.7)	(883.7)	16,936.6	
Total Cash DIP Operating Account at End of Period	\$1,286.0	\$11,624.6	\$11,875.0	\$17,448.8	\$19,404.3	\$19,441.6	\$19,943.0	\$19,855.4	\$18,032.7	\$18,861.9	\$19,285.3	\$19,197.6	\$18,313.9	\$18,313.9	
Estate Funds in Collections Account	\$10,308.8	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
Total USA Commercial Mortgage Estate Cash Balance	\$11,594.8	\$11,624.6	\$11,875.0	\$17,448.8	\$19,404.3	\$19,441.6	\$19,943.0	\$19,855.4	\$18,032.7	\$18,861.9	\$19,285.3	\$19,197.6	\$18,313.9	\$18,313.9	

USA Commercial Mortgage Company, et al.

13-Week Cash Forecast

(\$ in thousands)

	13-Week Cash Forecast													Total 13 Weeks
	Week Ending													
	6/4/2006	6/11/2006	6/18/2006	6/25/2006	7/2/2006	7/9/2006	7/16/2006	7/23/2006	7/30/2006	8/6/2006	8/13/2006	8/20/2006	8/27/2006	
Additional Accounts														
USA Capital Realty Advisors - DIP Operating Account														
Beginning Cash Balance	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7
Management Fees Collected (DTDF)	0.0	0.0	0.0	0.0	0.0	125.0	0.0	0.0	0.0	125.0	0.0	0.0	0.0	250.0
Expense Reimbursement due USA CMC	0.0	0.0	0.0	0.0	0.0	(125.0)	0.0	0.0	0.0	(125.0)	0.0	0.0	0.0	(250.0)
Ending Cash Balance	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7	\$122.7
USA Securities - DIP Operating Account														
Cash Balance USA Securities	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8	\$21.8
Diversified Trust - DIP Operating Account														
Beginning Cash Balance DTDF	\$706.8	\$706.8	\$706.8	\$706.8	\$706.8	\$706.8	\$581.8	\$581.8	\$441.8	\$316.8	\$316.8	\$316.8	\$316.8	\$706.8
Cash Payment for Professional Fees ^(a)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	140.0	0.0	0.0	0.0	160.0	300.0
Management Fees Paid by DTDF	0.0	0.0	0.0	0.0	0.0	125.0	0.0	0.0	0.0	125.0	0.0	0.0	0.0	250.0
Ending Cash Balance DTDF	\$706.8	\$706.8	\$706.8	\$706.8	\$706.8	\$581.8	\$581.8	\$441.8	\$316.8	\$316.8	\$316.8	\$316.8	\$156.8	\$156.8
First Trust - DIP Operating Account														
Beginning Balance FTDF	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	(\$180.0)	(\$180.0)	(\$180.0)	(\$180.0)	(\$180.0)	\$0.0
Cash Payment for Professional Fees ^(a)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	180.0	0.0	0.0	0.0	160.0	340.0
Ending Cash Balance FTDF	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	(\$180.0)	(\$180.0)	(\$180.0)	(\$180.0)	(\$340.0)	(\$340.0)
Collections Account														
Beginning Balance Collections Account (Investor Funds)	\$60,797.2	\$60,797.2	\$68,508.0	\$79,343.4	\$110,347.8	\$174,095.5	\$174,095.5	\$185,126.0	\$185,126.0	\$185,126.0	\$193,356.8	\$207,491.7	\$207,491.7	\$60,797.2
Estimated Interest Due Investors	0.0	3,921.3	171.7	1,369.1	2,047.7	0.0	3,620.7	0.0	42.0	3,529.8	0.0	0.0	0.0	14,702.3
Expected Principal Return	0.0	179.1	10,500.0	28,495.2	59,775.0	0.0	4,075.0	0.0	8,150.0	7,350.0	0.0	0.0	0.0	118,524.3
Total Account Collections	\$0.0	\$8,021.7	\$10,843.4	\$31,233.3	\$63,870.5	\$0.0	\$11,316.5	\$0.0	\$8,234.1	\$14,409.6	\$0.0	\$0.0	\$0.0	\$147,929.0
Interest Payments to Investors	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Service Fees to USA CMC	0.0	310.9	8.0	228.9	122.8	0.0	286.0	0.0	0.0	3.2	274.6	0.0	0.0	1,234.5
Total Disbursements	\$0.0	\$310.9	\$8.0	\$228.9	\$122.8	\$0.0	\$286.0	\$0.0	\$0.0	\$3.2	\$274.6	\$0.0	\$0.0	\$1,234.5
Ending Balance Collections Account (Investor Funds)	\$60,797.2	\$68,508.0	\$79,343.4	\$110,347.8	\$174,095.5	\$174,095.5	\$185,126.0	\$185,126.0	\$193,356.8	\$207,491.7	\$207,491.7	\$207,491.7	\$207,491.7	\$207,491.7
Beginning Balance Collections Account (Estate Funds)	\$10,308.8	\$10,308.8	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$10,308.8
Interest Income to Estate ^(b)	0.0	0.0	0.0	0.0	333.3	0.0	0.0	0.0	0.0	722.8	0.0	0.0	0.0	1,056.1
Transfer of Income Interest to Estate	0.0	0.0	0.0	0.0	(333.3)	0.0	0.0	0.0	0.0	(722.8)	0.0	0.0	0.0	(1,056.1)
Transfer of Pre-Paid Interest Collected from Borrowers	0.0	(10,308.8)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	(10,308.8)
Ending Balance Collections Account (Estate Funds)	\$10,308.8	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Ending Balance Collections Account (Total)	\$71,106.0	\$68,508.0	\$79,343.4	\$110,347.8	\$174,095.5	\$174,095.5	\$185,126.0	\$185,126.0	\$193,356.8	\$207,491.7	\$207,491.7	\$207,491.7	\$207,491.7	\$207,491.7
Investors Account														
Cash Balance Investors Account	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1	\$1,877.1
Executive Contract Committee Cash Due ^(a)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	160.0	0.0	0.0	0.0	160.0	320.0

Notes:

a. Source of payment for investor and fund committees will be via surcharge or some other source yet to be determined.

b. Assumes investment in 1 month Treasuries at 4.75%, the yield as of 6/2/06, United States Department of the Treasury, <http://www.treas.gov>.

USA Commercial Mortgage Company, et al.

13-Week Cash Forecast

(\$ in thousands)

	13-Week Cash Forecast													Total 13 Weeks
	Week Ending													
	6/4/2006	6/11/2006	6/18/2006	6/25/2006	7/2/2006	7/9/2006	7/16/2006	7/23/2006	7/30/2006	8/6/2006	8/13/2006	8/20/2006	8/27/2006	
Supplemental Schedules - Professional Fees														
Debtor Professional Fees (as incurred)														
Financial Advisor Fees & Disbursements	\$200.0	\$200.0	\$180.0	\$165.0	\$140.0	\$140.0	\$140.0	\$140.0	\$100.0	\$100.0	\$100.0	\$100.0	\$100.0	\$1,845.0
Legal Counsel Fees & Disbursements	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	650.0
Local Counsel	16.7	16.7	16.7	16.7	16.7	16.7	16.7	16.7	16.7	16.7	16.7	16.7	16.7	216.7
PR Firm	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	9.8
Other Legal Professionals	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	65.0
Committee Professionals (as incurred)														
Unsecured Creditors Committee														
Legal Counsel Fees & Disbursements	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	325.0
Financial Advisor Fees & Disbursements	0.0	0.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	275.0
Weekly Accrual for USA CMC Professional Fees	\$297.4	\$297.4	\$302.4	\$287.4	\$262.4	\$262.4	\$262.4	\$262.4	\$222.4	\$222.4	\$222.4	\$222.4	\$222.4	\$3,386.4
Cash Payment for USA CMC Professional Fees	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$2,586.2	\$0.0	\$0.0	\$0.0	\$839.7	\$3,426.0
 Equity Security Holders of USA Capital FTDF														
Legal Counsel Fees & Disbursements	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	325.0
Financial Advisor Fees & Disbursements	0.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	300.0
Weekly Accrual for FTDF Professional Fees	\$25.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$625.0
Cash Payment for FTDF Professional Fees	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$180.0	\$0.0	\$0.0	\$0.0	\$160.0	\$340.0
 Equity Security Holders of USA Capital DTDF														
Legal Counsel Fees & Disbursements	0.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	300.0
Financial Advisor Fees & Disbursements	0.0	0.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	275.0
Weekly Accrual for DTDF Professional Fees	\$0.0	\$25.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$575.0
Cash Payment for DTDF Professional Fees	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$140.0	\$0.0	\$0.0	\$0.0	\$160.0	\$300.0
 Holders of Executory Contract Rights														
Legal Counsel Fees & Disbursements	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	325.0
Financial Advisor Fees & Disbursements	0.0	0.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	275.0
Weekly Accrual for Executory Committee Professional Fees	\$25.0	\$25.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$50.0	\$600.0
Cash Payment for Executory Committee Professional Fees	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$160.0	\$0.0	\$0.0	\$0.0	\$160.0	\$320.0
 Total Accrual Amount for Bankruptcy Professional Fees	\$347.4	\$397.4	\$452.4	\$437.4	\$412.4	\$412.4	\$412.4	\$412.4	\$372.4	\$372.4	\$372.4	\$372.4	\$372.4	\$5,186.4
Total Cash Payment for Bankruptcy Professional Fees	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$3,066.2	\$0.0	\$0.0	\$0.0	\$1,319.7	\$4,386.0